



SEKADY

New Builder Application

Please fill out this form as completely as possible.

Company Legal Name

DBA/Trade Name

Company Street Address

City

State

Postal / Zip Code

Business Phone Number

Number Tax ID #

Company Legal Status

Corporation

Partnership

LLC

State of Formation

How did you hear about us?

Please email the following documents to Lend@Sekady.com:

1. Articles of Incorporation or Certificate of Organization
2. Business Operating Agreement or Bylaws
3. DBA Registration (if applicable)
4. Most Recent 2 Years of Business Tax Returns
5. Most Recent 2 Years of Year-End Balance Sheet and Profit & Loss Statements
6. Most Recent 2 Months of Business Bank Statements (all pages)

Insurance Information

Builder's Risk Carrier

Agent and Number

Please email Builder's Risk Insurance Certificate to Lend@Sekady.com

General Liability Carrier

Agent and Number

Please email General Liability Insurance Certificate to Lend@Sekady.com

Worker's Comp Carrier

Agent and Number

Please email Worker's Comp Insurance Certificate to Lend@Sekady.com

Business Owners

All stakeholders with 20% ownership or more are required as Guarantors.

Owner 1

Name

Title

Address

Phone Number

Ownership Percentage

Social Security Number

Email Address

Net Worth

Credit Score

Please list any bankruptcies, liens, judgments, or lawsuits for Owner 1. If none, leave blank.

Is Member/Owner 1 a member or owner of any other business entities? If so, please list with ownership percentages.

Please email the following documents for Owner 1 to Lend@Sekady.com

1. Copy of current valid ID (Driver's license or passport)
2. Personal Financial Statement
3. Most recent 2 months of Personal Bank Statements
4. Most recent 2 years of Personal Tax Returns

Owner 2

Name

Title

Address

Phone Number

Ownership Percentage

Social Security Number

Email Address

Net Worth

Credit Score

Please list any bankruptcies, liens, judgments, or lawsuits for Owner 2. If none, leave blank.

Is Member/Owner 2 a member or owner of any other business entities? If so, please list with ownership percentages.

Please email the following documents for Owner 2 to Lend@Sekady.com

1. Copy of current valid ID (Driver's license or passport)
2. Personal Financial Statement
3. Most recent 2 months of Personal Bank Statements
4. Most recent 2 years of Personal Tax Returns

Owner 3

Name

Title

Address

Phone Number

Ownership Percentage

Social Security Number

Email Address

Net Worth

Credit Score

Please list any bankruptcies, liens, judgments, or lawsuits for Owner 3. If none, leave blank.

Is Member/Owner 3 a member or owner of any other business entities? If so, please list with ownership percentages.

Please email the following documents for Owner 3 to Lend@Sekady.com

1. Copy of current valid ID (Driver's license or passport)
2. Personal Financial Statement
3. Most recent 2 months of Personal Bank Statements
4. Most recent 2 years of Personal Tax Returns

Builder Questionnaire

How many years have you had your General Contractor's License?

State Registration Number

How long have you been in the construction industry?

What is the price range of the homes you build?

How many homes have you built and closed in the past 12 months?

How many homes have you built in the past 3 years?

How many spec homes have you built and sold?

How many spec homes are currently under construction but not sold?

How many pre-sold homes have you built but not closed with the original buyer?

What is your average time from start of a project to closing?

Are there any suits, judgments, or liens pending against you or your company? If yes, please describe.

Have you ever filed for bankruptcy? If yes, please explain.

Do you have any financing through other institutions with your current construction projects? Leave blank if not.

Institution 1

Name

Address

Contact Name

Contact Telephone

\$ Amount Committed

\$ Amount Outstanding

Institution 2

Name

Address

Contact Name

Contact Telephone

\$ Amount Committed

\$ Amount Outstanding

Institution 3

Name

Address

Contact Name

Contact Telephone

\$ Amount Committed

\$ Amount Outstanding

References

Please provide contact information for 3 of your suppliers.

Supplier 1

Name

Phone Number

Supplier 2

Name

Phone Number

Supplier 3

Name

Phone Number

Please provide contact information for 3 customers for whom you have recently built.

Customer 1

Name

Phone Number

Customer 2

Name

Phone Number

Customer 3

Name

Phone Number

Authorization

I certify that I am authorized execute this application on behalf of the company and that the above information and documentation provided with this application is true and correct. I understand that any false information, misrepresentation or omission of the facts may disqualify myself or the company from Sekady's Lending Program. This serves as my permission for the release of any information to Sekady for the purpose of credit/financial responsibility investigation. Sekady is authorized to verify, inquire of and confirm any information provided with this application which may include credit reports as deemed necessary to process my application. I will provide further credit validation documents as Sekady deems necessary. Sekady is authorized to execute financing statements in the name of the undersigned person, company and all application entities or affiliates. I authorize Sekady at their discretion to share the details of my loan application or loan request to Sekady's Partnered Lenders.

Use of the Sekady Platform

All Subcontractors/Trades/Vendors are required to register as a user on the Sekady Platform for payment release upon invoice approval. Sekady will support the final borrower in efforts to onboard and register users to the platform. Approved payments will be released via ACH by Sekady. Unless specific terms are otherwise agreed upon Sekady will release payments 30 days following the subcontractors invoice upload and approval. Lien waivers are captured electronically via the Sekady Platform and are required for all loan advances. Any reimbursements paid directly to the final borrower must be pre-approved by Sekady.